

# The challenges and difficulties of informal caregivers Perspectives on informal caregiver burnout

Pierre Gérain, PhD SCOHPICA Webinar, 21 March 2024





#### Collaborative work

Prof. Emmanuelle Zech (UCLouvain)



# A transdiagnostic perspective

Attempting to objectify common trends
Without neglecting the specificities of each situation
Presentation of the first steps in the field (updated since)







# What do they have in common?

# Informal caregivers?

Assistant (mostly) for free

To a relative, friend, acquaintance

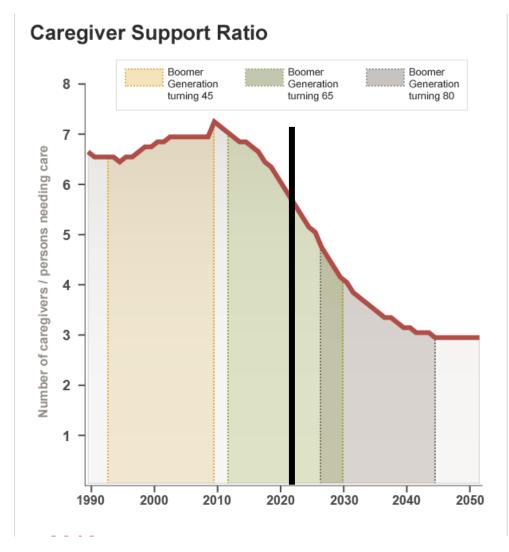
Requiring assistance due to disease, disability, or functional limitation

#### Diversity

- Causes of this restricted autonomy
- Caregiving tasks
- Individual contexts



#### Context of increasing needs



- The population gets older
  - Increase in chronic disease and loss of autonomy
- Increased survival for individuals with chronic diseases and disabilities
  - Increase of reduced autonomy during longer
  - Increased needs for assistance
- Reduction of the caregiver/carerecipient ratio
  - #Available caregivers
  - Per person in need of assistance

(Comité d'étude sur le vieillissement, 2016; Redfoot, Feinberg, & Houser, 2013; Van der Heyden & Charafeddine, 2013)

#### Being a caregiver is...

Filling multiple roles

Performing various tasks

Dealing with their own emotions Supporting the care-recipient's

Facing social imperatives

Act like this, do that, do it that way

Being at the same time close and caring While trying to maintain their own lives!







#### A context of care-related exhaustion

Healthcare professionals (Freudenberger, 1974)

Parents (Mikolajczak et al., 2017)







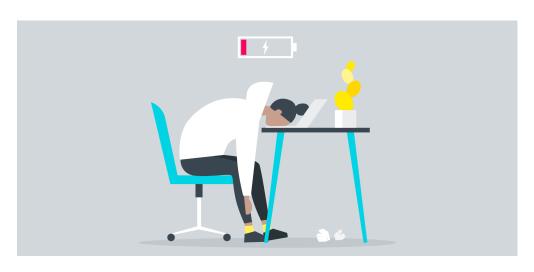


#### Le burnout

A condition from the professional sphere

#### Three dimensions

- Emotional Exhaustion (being at the end of the rope)
- Depersonalization/emotional distancing
- Loss of personal accomplishment (loss of meaning in one's action)



(Maslach et al., 1996)

What about the informal caregivers?

Are informal caregivers at risk of burnout?







# Do informal caregivers experience more burnout? A meta-analytic study

Pierre Gérain (Da,b and Emmanuelle Zech (Db

# Systematic review & metaanalysis

#### Gather all studies

- Comparing informal caregivers and non-caregivers in comparable situations
- On burnout measures

Goal: having a clearer view

Do informal caregivers experience more burnout than non-caregivers?



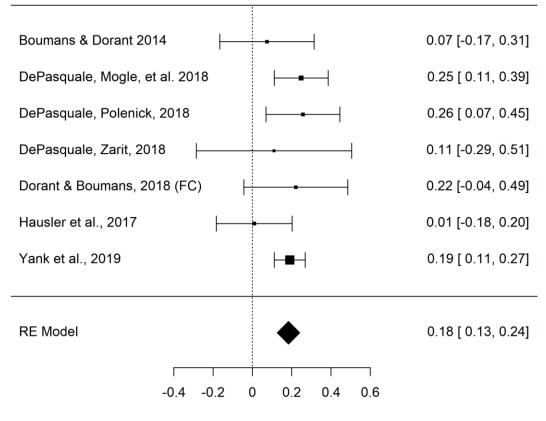
#### Results

#### More than 11 000 references → 17 studies in the end

#### 10 Parental Burnout

#### Basaran et al. 2013 0.50 [ 0.19, 0.81] Benutto 2016 0.93 [ 0.64, 1.22] Duygyn & Sezgin 2003 0.43 [ 0.17, 0.69] Gerain & Zech 2018 0.43 [ 0.26, 0.60] Klaric et al. 2010 1.20 [ 0.91, 1.49] Lindahl N. et al. 2007 0.36 [ 0.04, 0.68] Lindahl N. et al. 2014 0.20 [ 0.02, 0.38] Lindstrom et al. 2010 0.37 [ 0.16, 0.58] Mikolajczak et al. 2017 0.11 [-0.04, 0.26] Sejourne et al. 2018 0.75 [ 0.35, 1.15] RE Model 0.51 [ 0.30, 0.72] -0.5 0.5 1.5

#### 7 Professional Burnout



→ More risk of burnout in informal caregivers

# So, more risk of burnout in informal caregivers

... but what about informal caregiver burnout?

A form of burnout, but for informal caregivers?



#### Several works have pointed...

- Some caregivers report symptoms comparable to those of burned-out healthcare professionals (Angermeyer et al., 2006; Perkins and Hewitt, 2016)
- Report being at the end of the rope or "drained" by the care they provide (Thompson et al., 2014; Goodwin et al., 2017)
- Put emotional distance with the care-recipient, especially when experiencing emotional difficulties (Cross et al., 2018)
- Have the impression that they have lost sense of their role (Cross et al., 2018)

# Striking parallel suggesting an investigation of burnout in informal caregivers ...

... calling for the development of a theoretical framework

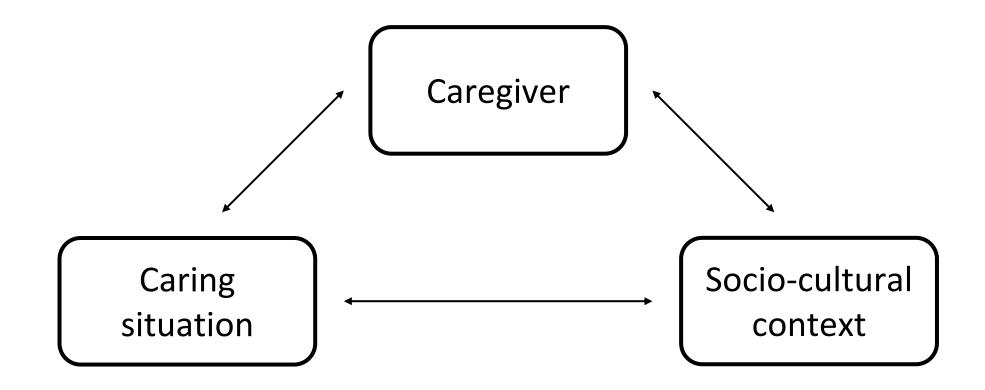


#### CONCEPTUAL ANALYSIS

published: 31 July 2019 doi: 10.3389/fpsyg.2019.01748

# Informal Caregiver Burnout? Development of a Theoretical Framework to Understand the Impact of Caregiving

Pierre Gérain<sup>1,2\*</sup> and Emmanuelle Zech<sup>2</sup>



Cognitive functions

Need of support

Presence of a disorder

Need for surveillance

Mood disordes

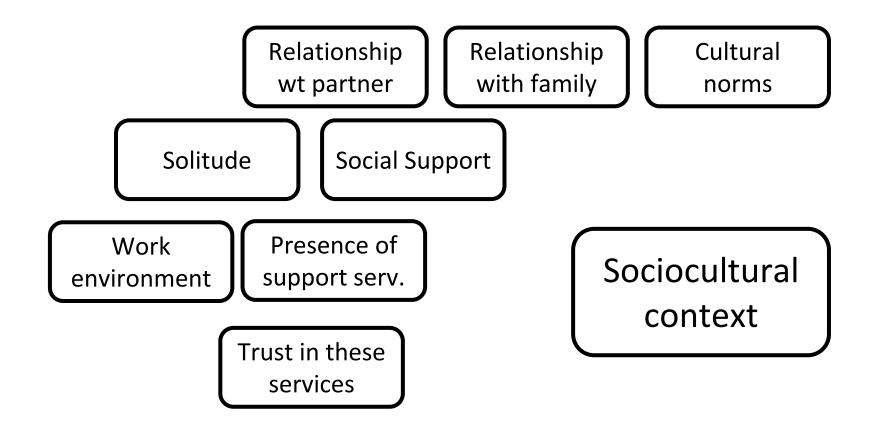
Tasks to perform

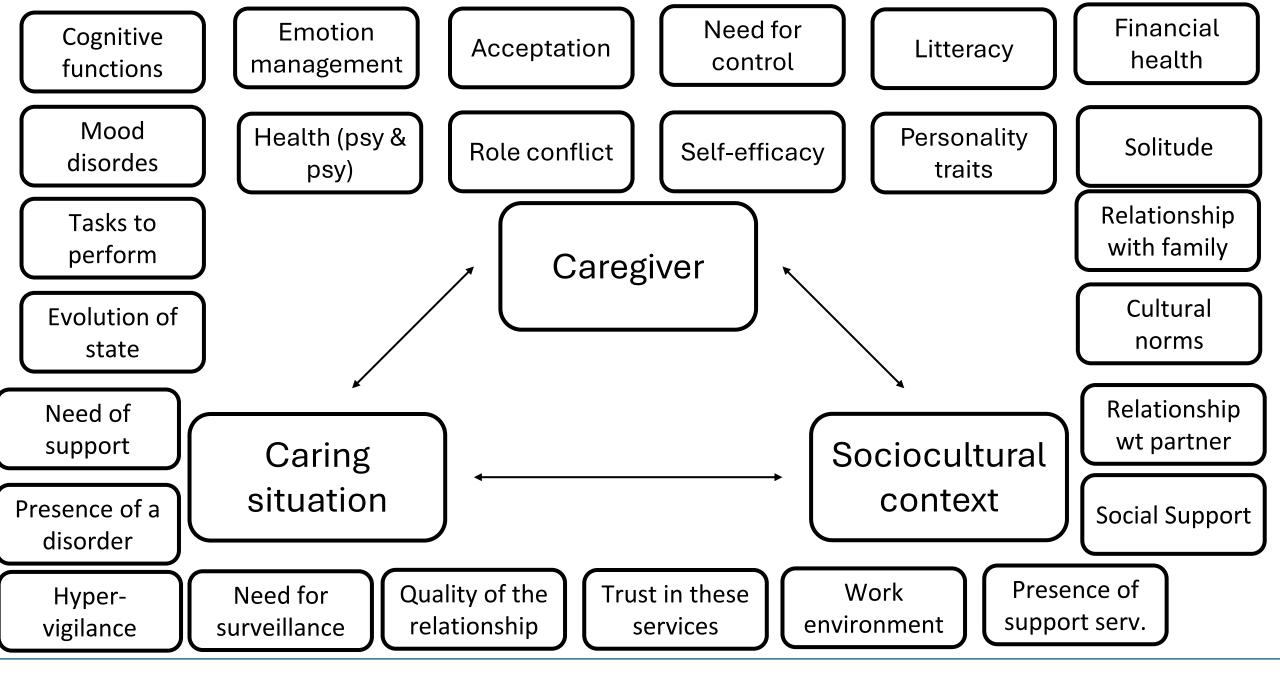
Evolution of state

Hypervigilance Quality of the relationship

Caring situation

Caregiver Need for **Emotion** Litteracy Acceptation control management Health (psy & Personality Role conflict Self-efficacy traits psy) Financial health



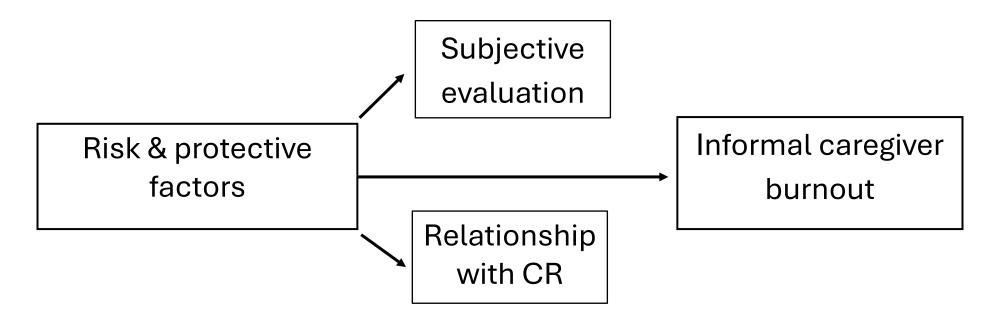


Informal caregiver burnout

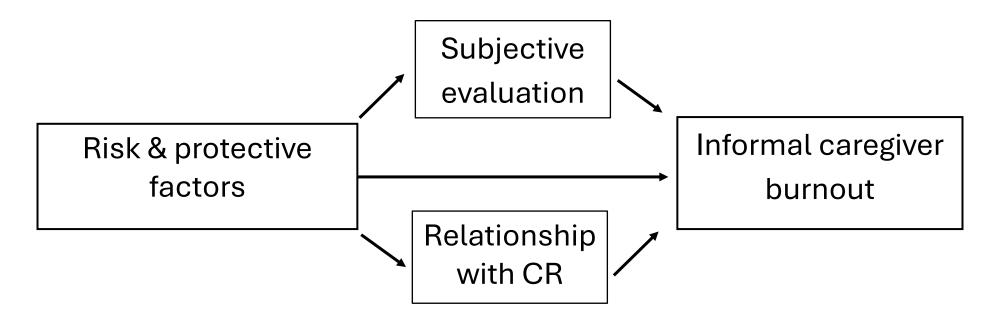
Risk & protective factors

Informal caregiver burnout

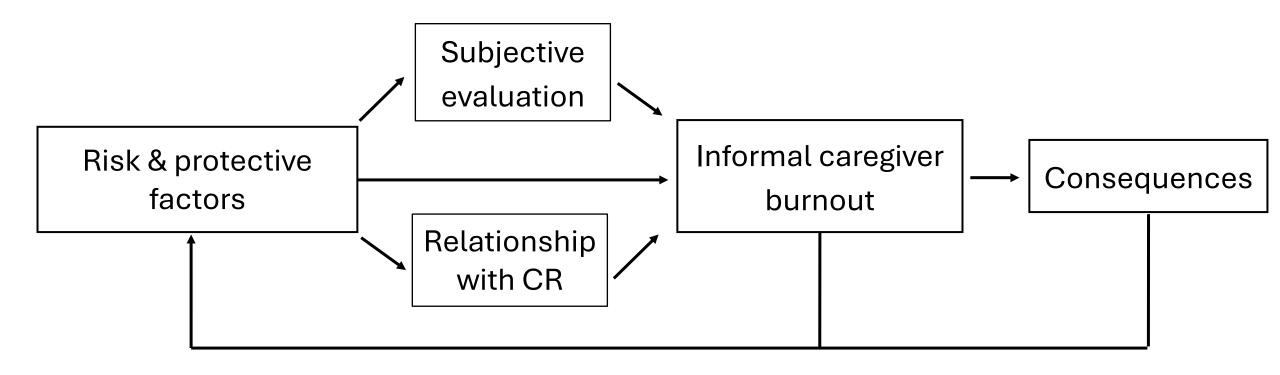
- Related to the caregiver
  - Psychological, emotional, financial, physical
- Related to the caregiving
  - Need of assistance, intensity of symptoms
- Related to sociocultural environment
  - Social support, social norms, support services



- Influence subjective perception, their "prisme"
- Influence the relationship with the CR

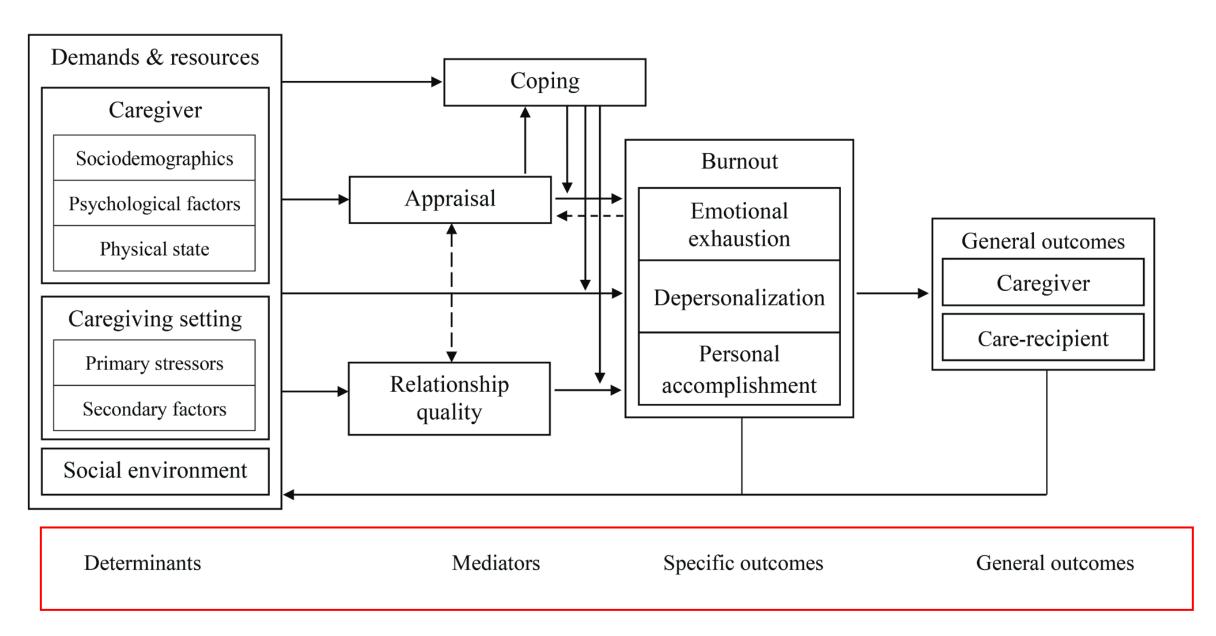


Influence independent and through a mediation



Burnout having itself consequences

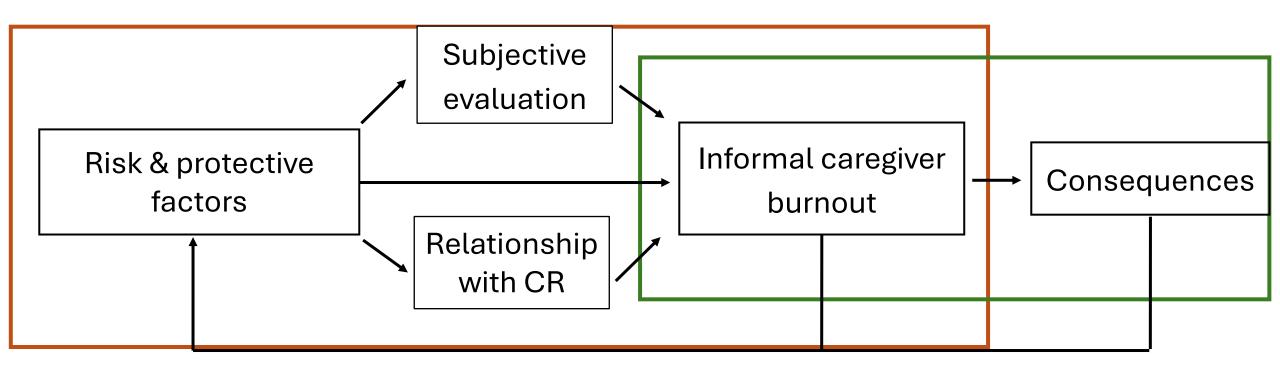
- On the caregiver
- On the care-recipiem tr 21 March 2024



# Examples of investigations of Informal Caregiver Burnout



# Two complementary studies,



Study 1: Determinants

Study 2: Consequences

# Sample

#### Care-recipient

Online survey



Participants = 499



M Age = 53.08



87,78% Women





A child (39.1%)



A partner(22.8%)



A parent (19.4%)



A relative (18.6%)

DOI: 10.1111/hsc.13684

#### ORIGINAL ARTICLE



Are caregiving appraisal and relationship quality key mediators in informal caregiving burnout? A structural equation modelling study in Belgium and France

Pierre Gérain PhD<sup>1,2</sup> | Emmanuelle Zech PhD<sup>2</sup>

### Study 1: Determinants



Emot. Intelligence

Low autonomy

Solitude

#### Caregiver: Emotional intelligence

- Better health (Mikolajczak et al., 2015)
- Protective of profesionnal burnout (Kwon & Kim, 2015)

#### CGing context: Level of autonomy

Key element in defining the caregiving role

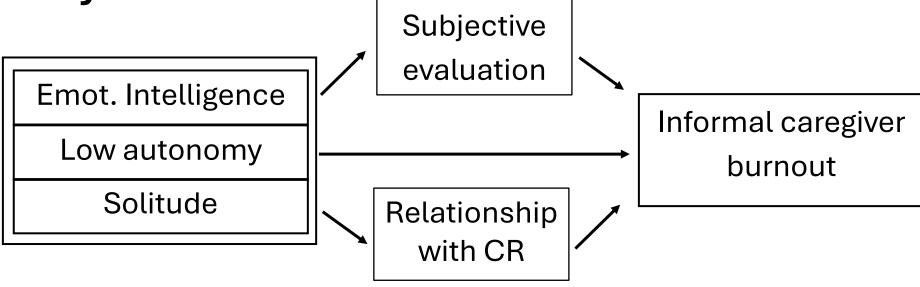


#### Social context: Solitude

• Widespread issue in caregivers (Basnyat & Chang, 2016)

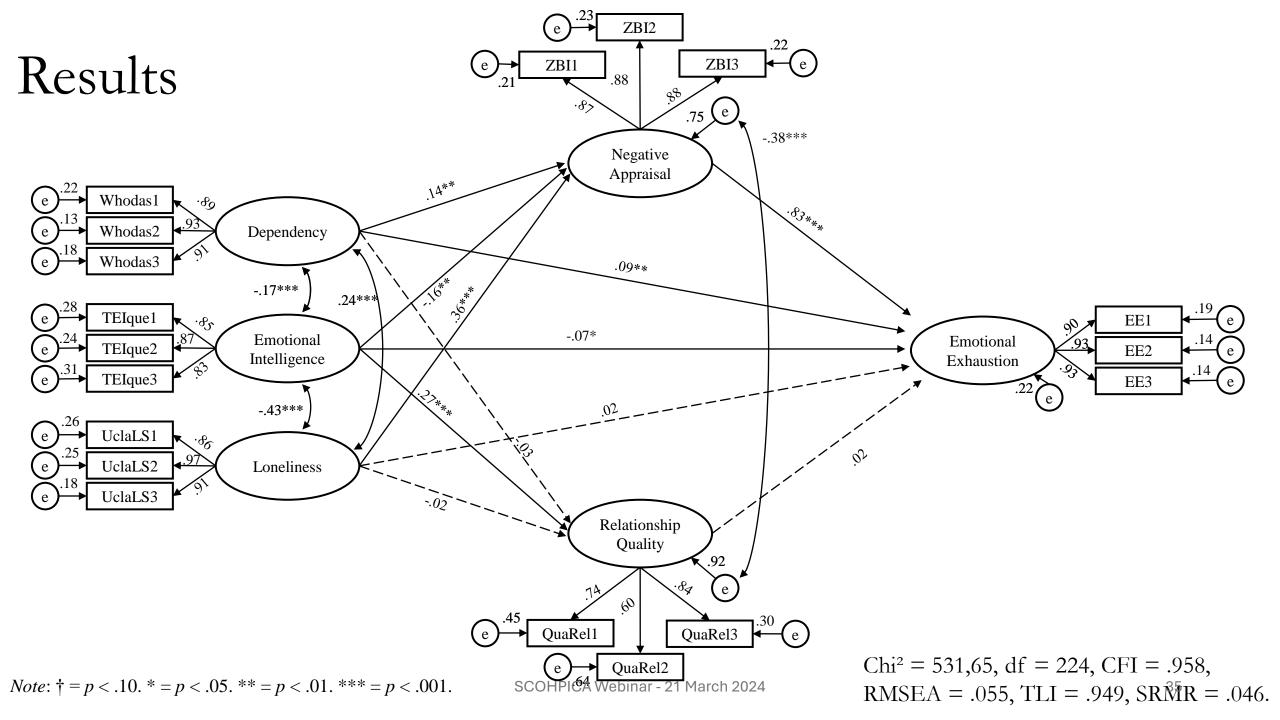


# Study 1

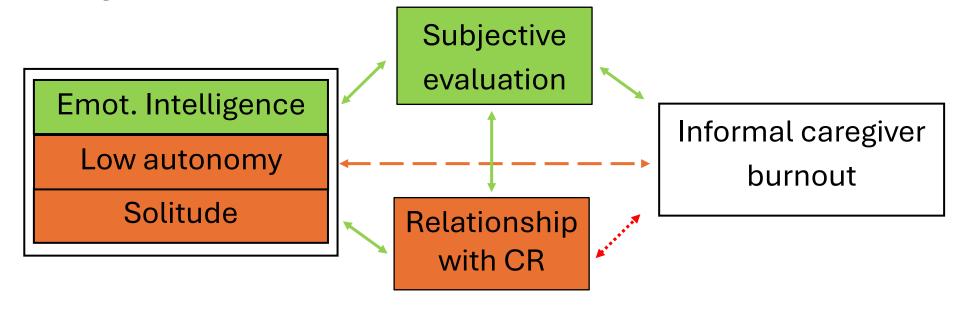


#### Goal:

- Verify the role of risk and protective factors in the model
- Explore the mediation role of subjective evaluation & relationship quality



#### Study 1: Results



- Subjective evaluation as a central component
- Quality of the relationship loosely associated with ICB
  - Strong association with subjective evaluation
- Emotional intelligence as a protective factor
- Solitude influences ICB via the subjective evaluation

A Harmful Care: The Association of Informal Caregiver Burnout With Depression, Subjective Health, and Violence

Journal of Interpersonal Violence I-25
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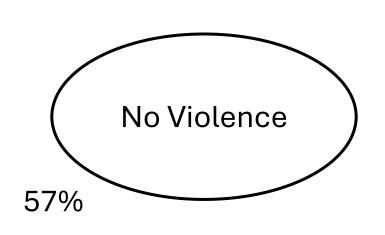
Pierre Gérain, 1,2 and Emmanuelle Zech l

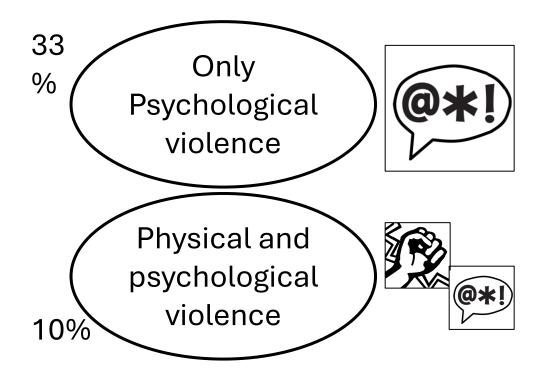
# Study 2: consequences of ICB

Violence in the caring relationship Common problem but taboo Mechanisms unknown Psychological Violence **ICB** Physical Violence Received violence

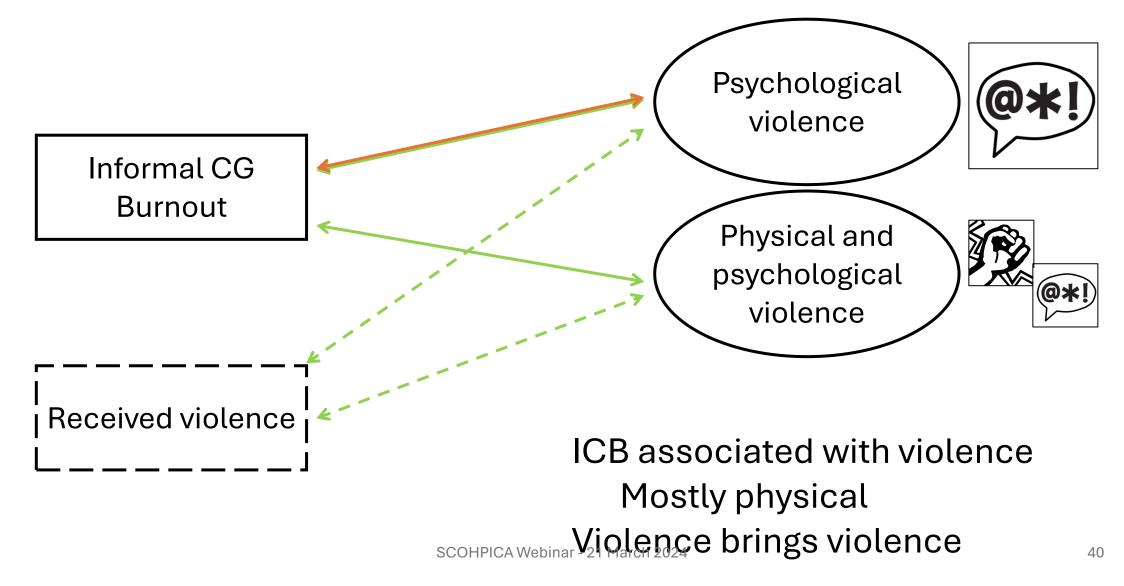
(Acierno et al., 2010; Lafferty, Fealy, Downes, & Drennan, 2016)

#### Study 2: Perpetrated violence





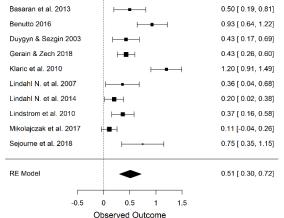
# Study 2: Perpetrated violence & ICB

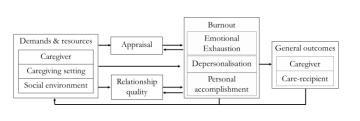


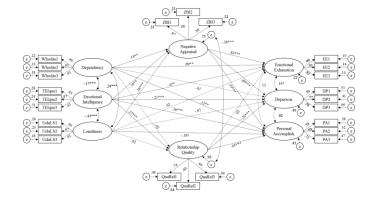
Take home messages

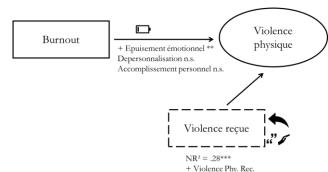
#### Informal caregivers ...

- Are at risk of professional and parental BO
- Can experience a form of BO associated with informal care
- Their subjective evaluation is a key to understanding their risk
- Emotional exhaustion and received violence increase the risk of violence









#### So what?

#### Talking about "burnout" for informal caregivers

- Mostly talking about exhaustion
- Other dimensions to clarify

#### Increase awareness about informal caregiving

- In informal caregivers themselves
- In healthcare professionals
- In public policies

#### Account for the subjectivity

Equal objective situations do not lead to the same outcomes

# The SCOHPICA-IC project

- Necessity to have large samples
  - Better understand of caregiver difficulties
  - Across different contexts
- Follow them up
- Mixed-method approach
- Validate a new tool for informal caregiver burnout

#### unisanté





#### SCOHPICA-IC questionnaire

Open from April 15 to August 15 2024

On www.scohpica.ch









